Prerequisite: For details on how to quote and purchase a contract, please see the **Quote and Purchase Contract** Quick Reference Guide.



Step 2 of 2: Select Product Options

Select **Plan (2)**, **Term (3)** and any desired **Optional Coverage (4)**.

Verify the Contract Date (5).

Specify a **Lienholder (6)** for the contract, if applicable.

Enter a dollar amount in **P-Code (7)** to offer your customer a discount.

Hover over the **Retail Price** (8) to view your dealer markup.

Note: The Retail Price will update dynamically as Plan, Term and Optional Coverage are selected.

You may also print the quote using 🖶 (9) icon in the header.

Once the desired product options have been selected, ensure customer details are entered and click **Purchase (10)**.

Confirm purchase and print out the contract for the customer to sign.

