

# **Online Claim Submission**

Step 1 of 9:

### **Find a Contract**

Find a contract by filling in the search criteria. Partial information is sufficient if you are searching for a policy sold by *your dealership*. For contracts sold by another dealership, the full **VIN** or an exact match of **First** and **Last Name** must be used.

Please click on **Search** (1) to initiate the search.



Step 2 of 9:

#### **View Claims**

When presented with the list of search results, please click **View Claims** (2) for the desired contract. Take note that if an exact match is found only one contract will show in this list.



Step 3 of 9:

#### **View Details**

The contract details are available in the *Claims Management* screen.

To review the vehicle, coverage, and dealer details click the ≡ icon beside the **Contract Number** (3).

Click the **Terms and Conditions** (4) link to view, or initiate a claim by selecting **Add New Claim** (5).



Step 4 of 9:

#### Start a Claim

Please fill the following fields:

- Current Mileage (6)
- RO Number (7) RO stands for Repair Order.
- **RF Contact** (8) RF stand for repair facility, this field must contain the user's *first name*.

Ensure the **Repair Entry Date** (9) is accurate, it is the date the vehicle is being repaired on.

Indicate the **Failure Date** (10) as well, this is the date the actual failure(s) happened.

Furthermore, fill the **Customer Concerns (11)**, **Cause of failure (12)**, and the **Correction (13)** fields. If more than one concern exists, press enter to change lines while in the field and number the lines for clarity.

Press Save (14) to save the claim in HUB.



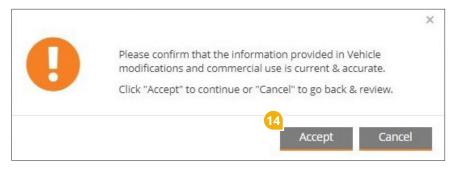


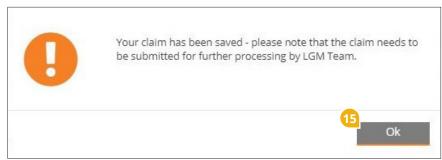
Step 5 of 9:

## **Confirmation Messages**

Before going any further, HUB will ask to confirm the accuracy of the information given. Click **Accept** (8) if in agreeance. Note that if **Cancel** is clicked, the claim cannot be created until all information is verified to be accurate.

Once the previous message is accepted, HUB will save the claim and confirm that the claim has been saved. Take note that, as the message implies, LGM has not yet received the claim to process. Click **Ok** (15) to continue.





Step 6 of 9:

## Add Component/Labour

Newly enhanced, the component entry screen encompasses one grid where all parts and labor can be entered. Component entry is split into two colors, the parts section is blue, and the labor section is yellow.



The Part section breaks down to four editable fields:

- 1. Click the **+Add** (16) link to open a new line.
- Under the Part # (17) heading, a field will open to insert a part number, OEM brands with the available option will have auto-populating prices and descriptions. Please enter the part number in question here, omit any spaces or dashes.
- 3. Select the system that the component affects under the **Type** (18) heading.
- 4. Select the exact component you are replacing under the **Code** (19) heading.
- 5. If not already indicated, choose the type of pricing under the **Cost Type** (20) heading.

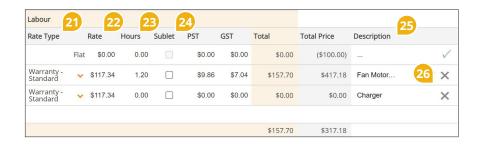






The Labour section breaks down to five editable fields. Once the parts information has been entered, the labor information must be filled.

- Under the Rate Type (21) heading, ensure the correct rate is chosen.
- Under the Rate (22) heading, ensure the correct hourly rate appears.
- Indicate how much time is being claimed under the Hours (23) heading.
- If the repair is being performed by a sublet facility, check the box under the **Sublet** (24) heading.
- The **Description** (25) area will populate
  with a short description of the component
  entered for brands that have autopopulating part numbers. This is also an
  editable field, clicking on the three dots
  opens an editable dialogue box.
- 6. Clicking the X (26) symbol will delete the component line after a confirmation is answered. Take note that the line can be edited at any time before submission, eliminating the need to delete a line and starting over.



Step 7 of 9:

# **Uploading Documents**

Once the claim is ready to be submitted, claim supporting documents must be uploaded to the claim. Furthermore, users must ensure that, as per the *instructions in red* (25), the claim's total must be greater than zero dollars.

For the submit button (26) to become active, documents must be uploaded by clicking the **View /Upload Documents** button (27).

In addition to the repair order, HUB will request document types to upload according to the components being claimed, please upload the **Requested Documents** (28) as well.

Next, the **+ Upload File(s)** (29) link must be clicked to open the upload dialogue box.







# Online Claim Submission

There are two ways of uploading documents to the claim:

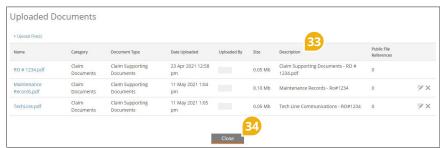
- 1. Drag and drop files in the **Drop** file(s) here (30) area.
- Click the + Choose File link (31), which will then open a window with available files to upload.

Once files are uploaded to the claim, the **Save button** (32) becomes available, click it to save the documents that were uploaded.

Once all necessary documents have been uploaded and saved, the **Uploaded Documents** (32) section should look like this, with each document having a **Description** (33).

Press the **Close button** (34), the claim is now ready to be submitted.

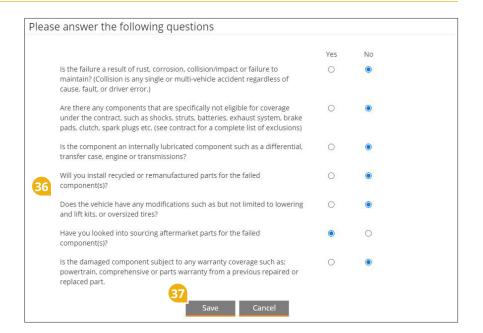




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## **Submitting the Claim**

Once the *Submit* button is pressed, HUB takes over the claim and starts processing it. As a first step, depending on components being claimed, HUB might ask questions to determine if the claim is within the coverage limits of the contract. Ensure that the **questions** (36) are answered accurately so that HUB can efficiently process the claim. Click Save (37) when all questions are answered.



Step 9 of 9:

### **Confirmation Message**

The confirmation is displayed when HUB has accepted the claim submission, please read carefully as this is not an authorization. The message indicates a claim number and explains that an email confirming receipt of this claim will be sent to the email address on file. Click the close button to leave the claims management area and go back to the contract search page.

